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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

IMPEL PHARMACEUTICALS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 23-80016 (SGJ)

(Jointly Administered)

NOTICE OF SELECTION OF WINNING BID

PLEASE TAKE NOTICE that on December 20, 2023, the debtors and debtors in possession in the above-captioned chapter 11 cases (the “Debtors”) filed the *Debtors’ Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select JN Bidco LLC as the Stalking Horse Purchaser Substantially Along the Terms Defined in the Stalking Horse APA and Approving Bid Protections; (C) Establishing Bid Deadlines, an Auction, and a Sale Hearing; (D) Approving the Form and Manner of Sale Notice; (E) Approving Assignment*

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtors’ federal tax identification number, are: Impel Pharmaceuticals Inc. (8238); and Impel NeuroPharma Australia Pty Ltd (N/A). The Debtors’ service address is 201 Elliot Avenue West, Suite 260, Seattle, WA 98119.

and Assumption Procedures; (F) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief [Docket No. 18] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that, on January 11, 2024, the Court entered an order granting, in part, the Motion and approving the bid procedures (the “Bid Procedures”) annexed as Exhibit 1 to the order [Docket No. 137] (the “Bid Procedures Order”).²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bid Procedures, an Auction for the Debtors’ assets was scheduled to take place at 9:00 a.m. (CT) on January 29, 2024.

PLEASE TAKE FURTHER NOTICE that, as of January 23, 2024 at 4:00 p.m. (CT), which is the Bid Deadline, the Debtors had not received Qualified Bids other than the Stalking Horse Bid.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bid Procedures Order, and after consultation with the Consultation Parties, the Debtors have **cancelled** the Auction [Docket No. 183].

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bid Procedures Order, JN Bidco LLC (the “Stalking Horse Purchaser”) hereby has been designated the Winning Bidder.

PLEASE TAKE FURTHER NOTICE that the Stalking Horse Purchaser seeks to purchase the Assets free and clear of liens, claims, encumbrances, and other interests (the “Sale”) on the terms set forth in the Stalking Horse APA.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the Sale of

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bid Procedures Order.

the Assets to the Stalking Horse Purchaser at a hearing scheduled for **February 1, 2024, at 9:30 a.m. (CT)** (the “Sale Hearing”) before the Honorable Stacey G.C. Jernigan, United States Bankruptcy Judge for the Bankruptcy Court for the Northern District of Texas, Courtroom 1, floor 14, 1100 Commerce Street, Dallas, TX 75242-1496.

PLEASE TAKE FURTHER NOTICE that attached as **Exhibit A** is a list of the Designated Contracts and applicable Cure Amounts for each respective Designated Contract that the Stalking Horse Purchaser has indicated will be cured by, and assigned to, the Stalking Horse Purchaser pursuant to the Sale. As more fully described in the Stalking Horse Purchase Agreement, the Stalking Horse Purchaser retains the right to modify the list of Designated Contracts prior to closing. The Debtors hereby certify that the Debtors will provide, in coordination with the proposed assignee, the Stalking Horse Purchaser’s Adequate Assurance Information to each affected Counterparty on a confidential basis.

PLEASE TAKE FURTHER NOTICE that parties with requisite standing may object to particular terms of the proposed Sale to the Stalking Horse Purchaser, including the ability of the Stalking Horse Purchaser to provide adequate assurance of future performance with respect to any Designated Contract (each such objection, a “Post-Auction Objection”). Such Post-Auction Objections to the relief requested in the Motion must: (i) be in writing; (ii) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (iii) state with particularity the legal and factual bases for the objection and the specific grounds therefor; and (iv) be filed with the Court and served so as to be actually received on or before **January 30, 2024, at 4:00 p.m. (CT)** (the “Post-Auction Objection Deadline”).

CONSEQUENCES OF FAILURE TO TIMELY FILE AN OBJECTION

ANY PARTY OR ENTITY WHO FAILS TO TIMELY FILE AN OBJECTION TO THE SALE ON OR BEFORE THE POST-AUCTION OBJECTION DEADLINE IN

ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE STALKING HORSE APA AND THE ORDER APPROVING THE SALE.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and the Bid Procedures Order, as well as all related exhibits, including the Stalking Horse APA, are available by: ((i) visiting the website of the Debtors' claims, noticing, and solicitation agent, Omni Agent Solutions LLC ("Omni") at: <https://omniagentsolutions.com/Impel> (the "Case Website"), (ii) (888) 202-6183 (Toll-Free) or (747) 288-6396 (International), and/or (iii) emailing ImpelInquiries@OmniAgnt.com; or (iv) for a fee via PACER by visiting <http://ecf.txnb.uscourts.gov/>.

PLEASE TAKE FURTHER NOTICE that you may obtain additional information concerning these Chapter 11 Cases on the Case Website.

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Dated: January 29, 2024
Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Rakhee V. Patel

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on January 29, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Rakhee V. Patel
Rakhee V. Patel

Exhibit A

**Designated Contracts and
Cure Amounts**

Debtor	Contractual Counterparty	Contract Title per Company	Address	Cure Total
Impel Pharmaceuticals, Inc.	Accumold	Quality Assurance Agreement	18 Powells Valley Rd Halifax, PA 17032	\$ -
Impel Pharmaceuticals, Inc.	Almac Clinical Services Ltd	Global Technical Agreement	2661 Audubon Rd Audubon, PA 19403	\$ 2,024.55
Impel Pharmaceuticals, Inc.	Alturas Analytics, Inc.	Master Research Services Agreement	1324 Alturas Dr, Moscow, ID 83843	\$ -
Impel Pharmaceuticals, Inc.	Alturas Analytics, Inc.	SOW #1	1324 Alturas Dr, Moscow, ID 83843	\$ -
Impel Pharmaceuticals, Inc.	Alturas Analytics, Inc.	SOW #2	1324 Alturas Dr, Moscow, ID 83843	\$ -
Impel Pharmaceuticals, Inc.	Alturas Analytics, Inc.	CHANGE ORDER #1 TO SOW #1	1324 Alturas Dr, Moscow, ID 83843	\$ -
Impel Pharmaceuticals, Inc.	AndersonBrecon Inc. (PCI Pharma's Rockford, IL site)	Statement of Work #2	4545 Assembly Drive, Rockford, Illinois 61109	\$ -
Impel Pharmaceuticals, Inc.	AndersonBrecond, Inc.	Contract Services Quality Agreement	4545 Assembly Drive Rockford, IL 61109	\$ -
Impel Pharmaceuticals, Inc.	AndersonBrecond, Inc.	Commercial Packaging Agreement	4545 Assembly Drive Rockford, IL 61109	\$ -
Impel Pharmaceuticals, Inc.	ASP Cares Houston	Product Purchase Agreement	2429 Bissonnet St Ste 612, Houston, TX, 77005	\$ -
Impel Pharmaceuticals, Inc.	ASPN Pharmacies, LLC	Master Service Agreement	200 Park Ave, Ste 300 Florham Park, NJ 07932	\$ -
Impel Pharmaceuticals, Inc.	Bioridge Pharma, LLC	Pharmaceutical Distribution Services Agreement	325 Columbia Turnpike Suite #111, Florham Park, NJ 07932	\$ -
Impel Pharmaceuticals, Inc.	C.H. Robinson Worldwide, Inc.	Customs Certifications, Indemnity Agreement and Collateral Policy	14701 Charlson Rd. Eden Prairie, MN 55347	\$ -
Impel Pharmaceuticals, Inc.	C.H. Robinson Worldwide, Inc.	Mutual Non-Disclosure Agreement	14701 Charlson Rd. Eden Prairie, MN 55347	\$ -
Impel Pharmaceuticals, Inc.	Capsugel US, LLC	Capsule Continuing Guarantee	412 Mt Kemble AveMorristown, NJ 07960	\$ -
Impel Pharmaceuticals, Inc.	Carepoint Healthcare LLC	Pharmacy Distribution Agreement	9 Commerce Dr Schaumburg, IL 60173	\$ -
Impel Pharmaceuticals, Inc.	Carepoint Healthcare LLC	Returns Good Policy	9 Commerce Dr Schaumburg, IL 60173	\$ -
Impel Pharmaceuticals, Inc.	Carepoint Healthcare LLC	Statement of Work #1	9 Commerce Dr Schaumburg, IL 60173	\$ -
Impel Pharmaceuticals, Inc.	Carepoint Healthcare LLC	Purchase Agreement	9 Commerce Dr Schaumburg, IL 60173	\$ -
Impel Pharmaceuticals, Inc.	CCG Corporate Mailings, Inc.	Intercompany Quality Assurance Agreement	14 Henderson Dr, West Caldwell, NJ 07006	\$ 29,956.62
Impel Pharmaceuticals, Inc.	CCG Corporate Mailings, Inc.	Statement of Work #9	14 Henderson Dr, West Caldwell, NJ 07006	\$ -
Impel Pharmaceuticals, Inc.	CCG Corporate Mailings, Inc.	Statement of Work #10 Trade show support and fulfillment	14 Henderson Dr, West Caldwell, NJ 07006	\$ -
Impel Pharmaceuticals, Inc.	CCG Corporate Mailings, Inc.	Master Services Agreement	14 Henderson Dr, West Caldwell, NJ 07006	\$ -
Impel Pharmaceuticals, Inc.	CCG Corporate Mailings, Inc.	Statement of Work #7	14 Henderson Dr, West Caldwell, NJ 07006	\$ -
Impel Pharmaceuticals, Inc.	CCG Corporate Mailings, Inc.	Statement of Work #11- CCG Demo Repack	14 Henderson Dr, West Caldwell, NJ 07006	\$ -
Impel Pharmaceuticals, Inc.	CCG Marketing Solutions	Quality Agreement	14 Henderson Dr W Caldwell, NJ 07006	\$ -
Impel Pharmaceuticals, Inc.	Certara USA, Inc.	Certara USA, Inc. Master Services Agreement	100 Overlook Center STE 101, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	Certara USA, Inc.	Services Agreement	100 Overlook Center STE 101, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	Certara USA, Inc.	Work Order No. 1	100 Overlook Center STE 101, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	Certara USA, Inc.	Work Order No. 2	100 Overlook Center STE 101, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	Charles River Laboratories, Inc.	Master Services Agreement	251 Ballardvale Street Wilmington, MA 01887	\$ -
Impel Pharmaceuticals, Inc.	Charles River Laboratories, Inc.	Statement of Work #1	251 Ballardvale Street Wilmington, MA 01887	\$ -
Impel Pharmaceuticals, Inc.	Clingen CSM, Inc.	Statement of Work	300 Technology Dr Malvern, PA 19355	\$ 25,156.66
Impel Pharmaceuticals, Inc.	CMTJ & Associates LLC	Mutual Non-Disclosure Agreement	117 Spur Lane West Chester PA 19382	\$ -
Impel Pharmaceuticals, Inc.	Cook Spring Company	Quality Agreement	233 Sarasota Center Blvd, Sarasota, FL 34240	\$ -
Impel Pharmaceuticals, Inc.	Copyright Clearance Center, Inc.	Annual Copyright License Agreement	222 Rosewood Drive Danvers, MA 01923	\$ -
Impel Pharmaceuticals, Inc.	CPA Global Limited	Renewal Services Agreement	2318 Mill Rd, 12th Fl Alexandria, VA 22314	\$ 33,378.32
Impel Pharmaceuticals, Inc.	Crisp Thinking (UK) Limited	Master Services Agreement	Suite 1 Central Square 29 Wellington Street, Leeds, West Yorkshire, LS1 4DL, United Kingdom	\$ -
Impel Pharmaceuticals, Inc.	Crisp Thinking (UK) Limited	Change Order Request Form	Suite 1 Central Square 29 Wellington Street, Leeds, West Yorkshire, LS1 4DL, United Kingdom	\$ -
Impel Pharmaceuticals, Inc.	Cubeworks	Occupancy License Agreement	900 Turnbull Canyon Rd. City of Industry CA 91745	\$ -
Impel Pharmaceuticals, Inc.	Curla Italy S.r.l.	Commercial Agreement	Via Volturmo, 41/43, 20089, Rozzano, Italy	\$ -
Impel Pharmaceuticals, Inc.	Donnelley Financial Solutions	Subscription Order Form	35 W Wacker Dr Chicago, IL 60601	\$ 31,060.88
Impel Pharmaceuticals, Inc.	EPL Pathology Archives, LLC	Master Services Agreement	435 Tolbert Ln SE Leesburg, VA 20175	\$ 1,250.00
Impel Pharmaceuticals, Inc.	EQUINITI TRUST COMPANY, LLC	Invoice	6201 15th Ave. Brooklyn NY 11219	\$ 1,024.50
Impel Pharmaceuticals, Inc.	Eurofins Panlabs, Inc.	Master Services Agreement	6 Research Park Dr, St Charles, MO 63304	\$ -
Impel Pharmaceuticals, Inc.	Experic, LLC	Master Services Agreement	2 Clarke Drive, Cranbury, NJ 08512	\$ -
Impel Pharmaceuticals, Inc.	Experic, LLC	Statement of Work #1	2 Clarke Drive, Cranbury, NJ 08512	\$ -
Impel Pharmaceuticals, Inc.	FarmaCencia SA	Quality Agreement	40 Lake Dr, East Windsor, NJ 08520	\$ -
Impel Pharmaceuticals, Inc.	Freudenberg Medical LLC	Manufacturing Services Agreement	40 Sam Fonzo Dr, Beverly, MA 01915	\$ -
Impel Pharmaceuticals, Inc.	Freudenberg Medical LLC	Contract Molding Agreement	40 Sam Fonzo Dr, Beverly, MA 01915	\$ -
Impel Pharmaceuticals, Inc.	Freudenberg Medical LLC	Supply Agreement	40 Sam Fonzo Dr, Beverly, MA 01915	\$ -
Impel Pharmaceuticals, Inc.	Freudenberg Medical LLC	Quality Agreement	40 Sam Fonzo Dr, Beverly, MA 01915	\$ -
Impel Pharmaceuticals, Inc.	Freudenberg Medical LLC	Tooling Agreement	40 Sam Fonzo Dr, Beverly, MA 01915	\$ -
Impel Pharmaceuticals, Inc.	Freudenberg Medical LLC	Master Tooling Sales Agreement	40 Sam Fonzo Dr, Beverly, MA 01915	\$ -
Impel Pharmaceuticals, Inc.	GSI US	License Agreement	300 Charles Ewing Blvd, Ewing Township, NJ 08628	\$ -
Impel Pharmaceuticals, Inc.	Hovione Limited	Work Order #13	40 Lake Dr, East Windsor, NJ 08520	\$ -
Impel Pharmaceuticals, Inc.	Hovione Limited	Work Order #14 Impel INP105/PO12 GMP Manufacture of SOD Filled Vials for Clinical Studies	40 Lake Dr, East Windsor, NJ 08520	\$ -
Impel Pharmaceuticals, Inc.	Hovione Limited	Work Order #17	40 Lake Dr, East Windsor, NJ 08520	\$ -
Impel Pharmaceuticals, Inc.	Hovione Limited	Master Services Agreement	40 Lake Dr, East Windsor, NJ 08520	\$ -
Impel Pharmaceuticals, Inc.	Integrchain, Inc.	Master Services Agreement	8 Penn Center 1628 JFK Blvd, Ste 300	\$ -
Impel Pharmaceuticals, Inc.	Integrchain, Inc.	Mutual Non-Disclosure Agreement	8 Penn Center 1628 JFK Blvd. Suite 300 Philadelphia, PA 19103	\$ -
Impel Pharmaceuticals, Inc.	Integrchain, Inc.	Master Subscription Agreement	8 Penn Center 1628 JFK Blvd. Suite 300 Philadelphia, PA 19103	\$ -
Impel Pharmaceuticals, Inc.	Interface Analysis Associates	Project Proposal INP105 DPI Drug Delivery Device Olanzapine - POD for Acute Agitation Human Factors Program	1821 Saratoga Ave Suite #200, Saratoga, CA 95070	\$ -
Impel Pharmaceuticals, Inc.	Interface Analysis Associates	Statment of Work INP105 DPI Drug Delivery Device	1821 Saratoga Ave Suite #200, Saratoga, CA 95070	\$ -
Impel Pharmaceuticals, Inc.	Jennason LLC	Statement of Work	18450 Rutledge Rd Wayzata, MN 55391	\$ 780.00
Impel Pharmaceuticals, Inc.	Kaiser Permanente	Service Agreement	1 Kaiser Plaza Oakland, CA 94612	\$ -
Impel Pharmaceuticals, Inc.	Lachman Institute for Pharmaceutical Analysis at Long Island University	Analytical Research Agreement	1 University Plz, Brooklyn, NY 11201	\$ -
Impel Pharmaceuticals, Inc.	Life Storage LP	Core Plus Master Rental Agreement	6467 Main St Williamsville, NY 14221	\$ 5,350.00
Impel Pharmaceuticals, Inc.	Life Storage LP	Statement of Work	6467 Main Street Williamsville, NY 14221	\$ -
Impel Pharmaceuticals, Inc.	Mainehealth	Research Service Agreement	1 Dana Ct Westbrook, ME 04092	\$ 14,357.00
Impel Pharmaceuticals, Inc.	Mainehealth	Clinical Trial Agreement	1 Dana Ct Westbrook, ME 04092	\$ -
Impel Pharmaceuticals, Inc.	Med Communications, Inc.	Master Services Agreement	5100 Poplar Ave, Suite 450, Memphis, TN 38137	\$ 53,276.00
Impel Pharmaceuticals, Inc.	Medistry, LLC	Services Agreement	3029 Prospect Ave Cleveland, OH 44115	\$ -
Impel Pharmaceuticals, Inc.	Minivalve Internation B.V.	Quality Agreement	21 Lucbeckstraat, Oldenzaal, 7575EE, The Netherlands	\$ -
Impel Pharmaceuticals, Inc.	Mipharm S.p.A.	Quality Agreement for Manufacturing and Control of Medicinal Products	Via B. Quaranta, 12 - 20141 Milano Italy	\$ -

Impel Pharmaceuticals, Inc.	Mipharm S.p.A.	Commercial Agreement	Via B. Quaranta, 12 - 20141 Milano Italy	\$ -
Impel Pharmaceuticals, Inc.	Mipharm S.p.A.	Development Services Agreement	Via B. Quaranta, 12 - 20141 Milano Italy	\$ -
Impel Pharmaceuticals, Inc.	Mipharm S.p.A.	#5 days support to trial activities + #3 tech batches Dec 20199 Offer n. 1830 Rev. 1	Via Bernardo Quaranta, 12, 20139 Milano MI, Italy	\$ -
Impel Pharmaceuticals, Inc.	Mipharm S.p.A.	Equipment Loan Agreement	Via Bernardo Quaranta, 12, 20139 Milano MI, Italy	\$ -
Impel Pharmaceuticals, Inc.	Monitrium Hosted Solutions, Inc.	Service Agreement SA-IPL-2017-01	507 Pl D'armes Ste 1500, Montreal, Quebec, H2Y 2W8, Canada	\$ -
Impel Pharmaceuticals, Inc.	MTD Micro Molding	Quality Agreement	15 Trolley Crossing Rd, Charlton, MA 01507	\$ -
Impel Pharmaceuticals, Inc.	MTD Micro Molding	Supply Agreement	15 Trolley Crossing Rd, Charlton, MA 01507	\$ -
Impel Pharmaceuticals, Inc.	Nelson Labs Inc	Test Procedure Release Agreement	6280 S Redwood Rd Salt Lake City, UT 84123	\$ 1,509.00
Impel Pharmaceuticals, Inc.	Nemera Corporation	Quality Agreement	20 Av. de la Gare, 38290 La Verpillière, France	\$ -
Impel Pharmaceuticals, Inc.	Nemera Corporation	Manufacturing & Supply Agreement	20 Av. de la Gare, 38290 La Verpillière, France	\$ -
Impel Pharmaceuticals, Inc.	Nemera La Verpilliere SAS	Services Agreement	20 Av. de la Gare, 38290 La Verpillière, France	\$ -
Impel Pharmaceuticals, Inc.	Noveayr Respiratory	Letter Agreement	9 Arkwright Rd, Runcorn WA7 1NU, United Kingdom	\$ -
Impel Pharmaceuticals, Inc.	Optel Group USA, Inc.	Master Software	55, Madison Avenue, Suite 400, Morristown, NJ 07960;	\$ -
Impel Pharmaceuticals, Inc.	Pacific Northwest Statistical Consulting, Inc.	Consulting Agreement	18133 154th Ave NE Woodinville, WA 98072	\$ 6,381.25
Impel Pharmaceuticals, Inc.	Pharmaserve North West Ltd	Contract Manufacturing Agreement - Marketing Authorisation Held By Customer	Ayrton House, Parliament Business Park, Commerce Way, Liverpool, L5 7BA	\$ -
Impel Pharmaceuticals, Inc.	Pharmaserve North West, LTD	Quality Agreement for Propellant Canister HFA 134a	Ayrton House, Parliament Business Park, Commerce Way, Liverpool, L5 7BA	\$ -
Impel Pharmaceuticals, Inc.	Pharmaserve North West, LTD	Contract Manufacturing Agreement	Ayrton House, Parliament Business Park, Commerce Way, Liverpool, L5 7BA	\$ -
Impel Pharmaceuticals, Inc.	Phil, Inc	Pharmacy Distribution Agreement	2443 Fillmore St, Ste 380-1423 San Francisco, CA 94115	\$ -
Impel Pharmaceuticals, Inc.	Phil, Inc	Returns Good Policy	2443 Fillmore St, Ste 380-1423 San Francisco, CA 94115	\$ -
Impel Pharmaceuticals, Inc.	Phil, Inc	Pharmacy Services Agreement	2443 Fillmore St, Ste 380-1423 San Francisco, CA 94115	\$ -
Impel Pharmaceuticals, Inc.	Phil, Inc	Statement of Work	2443 Fillmore St, Ste 380-1423 San Francisco, CA 94115	\$ -
Impel Pharmaceuticals, Inc.	Phil, Inc	First Amendment to Statement of Work	2443 Fillmore St, Ste 380-1423 San Francisco, CA 94115	\$ -
Impel Pharmaceuticals, Inc.	Phil, Inc	First Amendment to Statement of Work No. 2	2443 Fillmore St, Ste 380-1423 San Francisco, CA 94115	\$ -
Impel Pharmaceuticals, Inc.	Porex Corporation	Porex Fairburn Standard Quality Agreement	500 Bohannon Rd, Fairburn, GA 30213	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Master Consignment Agreement	8551 Research Way, Ste 90 Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Quality Agreement	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Master Services Agreement	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Retain Storage of Commercial INP104 Devices	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Statement of Work #121399	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Statistical Analysis Applications Limited Software Code License Agreement	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form #81 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form #48 for BC #78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 16 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 14 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 12 For BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 11 For BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 13 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 10 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 9 For BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 8 For BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 7 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 6 For BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 5 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form # 3 For BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form #2 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Change Notification Form #1 for BC# 78990-01	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Letter of Agreement - PPD	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Proposal - Comparator Product Assay and Impurities Analysis Study	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Leachable Testing with Aged Devices	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Amendment to Stability Storage and Analysis of Three Validation Lots of INP104 Combination Drug Product	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Osmolality Analysis of One Lot of DHE Drug Product for the INP-104 Nasal Spray Agreement	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Stability Storage and Analysis of Three Validation Lots of INP104 Combination Drug Product	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Stability Storage and Analysis of One Lot of INP-104 Nasal Spray Combination Drug Product	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Release Testing and Stability Storage and Analysis for Clinical Study INP105-201, a Proof-of-Concept Study in Adolescent Patients with Autism	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Storage of Lot 011705 for up to 3 months with optional assay & related substances analysis	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Intermediate Stability Analysis in Support of INP105- 201 Clinical Study	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	I123 POD Device Extended Shelf Life Testing	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Supplemental Validation of INP-104 Nasal Spray Methods to Support a New Fixture	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Open Agreement for 2022 Release Testing of Trudhesa	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Aerodynamic Particle Size Distribution of INP105-201 (Olanzapine) R&D Formulations	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -

Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Release Testing and Stability Storage and Analysis of One Lot of INP105-201 Clinical Drug Product	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Statement of Work #1-117017 for Stability Storage and Analysis of One Lot of INP104 Combination Drug Product	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	SOW-119462r1	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	SOW-119750_PE	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	PPD-Impel_Statement of Work 120878 -	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Statement of Work #116079r1	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Statement of Work #11843	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Statement of Work #118842	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Service Agreement #120877r1	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Development, L.P.	Statement of Work 127064	8551 Research Way, Suite 90, Middleton, WI 53562	\$ -
Impel Pharmaceuticals, Inc.	PPD Investigator Services, LLC	Letter of Authorization	929 North Front Street 6th Floor Wilmington, NC 28401	\$ -
Impel Pharmaceuticals, Inc.	PRECISIONheor, LLC	Master Services Agreement	11100 Santa Monica Blvd Suite 500 Los Angeles, CA 90025	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Master Service Agreement	111 Founders Plz, 6th Fl E Hartford, CT 06108	\$ 850.00
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Work Order #234104	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Work Order #237497	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Work Order #237496	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Work Order #19: Preparation and Compilation of Clinical Study Report in ICH Format	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #18: Submissions for INP105	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #14: Preparation and Comilation of Clinical Study Report in ICH Format	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Addendum to Work Order #11 (Camargo Ref. #2018-0188): Provision of Second eCTD Viewer and Support	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #12: End of Phase 2 Meeting Request, Briefing Package and Meeting Attendance	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #13: Revision and Submission of Updated IPSF for INP104	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Work Order #10 Camargo Ref# 2018-0267	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #11: Provision of eCTD Viewer and User Support	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #6: Strategic Review and Submission of Type C Meeting Request Letter and Meeting Package, and Review of Written Responses only Related to Safety Study Protocol: POD-DHE for Treatment of Migraines via Nasal Delivery	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #7: Preparation and Submission of Initial Pediatric Study Plan for POD- DHE for Treatment of Migraines via Nasal Delivery	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #5: Regulatory Development Program for Dihydroergotamine mesylate and POD device for Treatment of Migraine Headaches	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #4: Type C Meeting Request, Meeting Package, and FDA Attendance to Discuss BA/BE Synopsis and Safety Study Outline: POD-Dihydroergotamine Mesylate (DHE) for Treatment of Migraines via Nasal Delivery	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #3: Hourly Regulatory Consulting Services: Review Statistical Analysis Plan for INP-104 (POD-DHE) for Treatment of Migraines	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #2: Section 513(g) Device Request for Information: DHE and POD device for Treatment of Migraine Headaches	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Work Order #1, Hourly Regulatory Consulting Services: INP-102 (POD-Insulin) for Treatment of Alzheimer's Disease	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Proposal for Regulatory Development for INP-102 (POD-Insulin) for Treatment of Alzheimer's Disease	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Work Order #30	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Work Order #31	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	Premier Research Consulting, LLC	Master Service Agreement	111 Founders Plaza floor 6, East Hartford, CT 06108	\$ -
Impel Pharmaceuticals, Inc.	PSKW, LLC	Master Services Agreement	200 Jefferson Park, Whippany, NJ 07981	\$ -
Impel Pharmaceuticals, Inc.	PSKW, LLC	Statement of Work	200 Jefferson Park, Whippany, NJ 07981	\$ -
Impel Pharmaceuticals, Inc.	Pyxant Labs Inc.	Master Service Agreement	4720 Forge Road Suite 108 Colorado Spring, CO 80907	\$ -
Impel Pharmaceuticals, Inc.	QPharma, Inc.	Master Services Agreement	22 South St Morristown, NJ 07960	\$ 33,069.64
Impel Pharmaceuticals, Inc.	QPharma, Inc.	Statement of Work PDMA Suite of Services	22 South St, Morristown, NJ 07960	\$ -
Impel Pharmaceuticals, Inc.	QPharma, Inc.	Statement of Work Veeva Validation QPharma Project #5917	22 South St, Morristown, NJ 07960	\$ -
Impel Pharmaceuticals, Inc.	SecureDocs, Inc.	SecureDocs Order Form and Terms and Conditions	6500 Hollister Ave. Suite 110 Goleta, CA 93117	\$ -
Impel Pharmaceuticals, Inc.	Statistics & Data Corporation (SDC)	SDC Change Order #2, 22-5284	63 S Rockford Dr #240, Tempe, AZ 85288	\$ -
Impel Pharmaceuticals, Inc.	Statistics & Data Corporation (SDC)	Master Service Agreement	63 S Rockford Dr #240, Tempe, AZ 85288	\$ -
Impel Pharmaceuticals, Inc.	Statistics & Data Corporation (SDC)	Statement of Work	63 S Rockford Dr #240, Tempe, AZ 85288	\$ -
Impel Pharmaceuticals, Inc.	Statistics & Data Corporation (SDC)	Work Order Amendment #22-5221	63 S Rockford Dr #240, Tempe, AZ 85288	\$ -
Impel Pharmaceuticals, Inc.	Stericycle Environmental Solutions, Inc.	Service Agreement for Washington State Customers Only	2355 Waukegan Road Bannockburn, IL 60015	\$ -
Impel Pharmaceuticals, Inc.	Stericycle Environmental Solutions, Inc.	Proposal - Impel/Light Weight Debris INC16, 30-Gallon Container Minimum Disposal Rates	2355 Waukegan Road Bannockburn, IL 60015	\$ -
Impel Pharmaceuticals, Inc.	Stericycle Environmental Solutions, Inc.	Packaging and Relocation of Hazardous Materials	2355 Waukegan Road Bannockburn, IL 60015	\$ -
Impel Pharmaceuticals, Inc.	SVFT Inc.	Master Services Agreement 2023 & SOW #1	5701 E Hillsborough Ave Ste 2327, Tampa, Florida, 33610	\$ -
Impel Pharmaceuticals, Inc.	Thies Lombard Pharmacy, Inc.	Product Purchase Agreement	805 S Main St Ste C Lombard, IL, 60148-3300	\$ -
Impel Pharmaceuticals, Inc.	TraceLink, Inc.	Enterprise Agreement	200 Ballardvale Street Building 1, Suite 100 Wilmington, MA 01887	\$ -
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	Master Services Agreement	200 Portland St, 5th Fl Boston, MA 02114	\$ 82,113.90
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	IT Support & Advisory Managed Services Agreement	200 Portland St, 5th Fl Boston, MA 02114	\$ -
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	Statement of Work #2	200 Portland St Floor 5 Boston, MA 02114	\$ -

Impel Pharmaceuticals, Inc.	TrnDigital, LLC	Statement of Work #5 - IT Support & Advisory Managed Services	200 Portland St Floor 5 Boston, MA 02114	\$ -
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	Microsoft Cloud Statement of Work 2023	200 Portland St Floor 5 Boston, MA 02114	\$ -
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	TRN Digital (V2) 2023 Managed services veeva support	200 Portland St Floor 5 Boston, MA 02114	\$ -
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	Statement of Work #6 - WordPress Branded Website Plugins 2023	200 Portland St Floor 5 Boston, MA 02114	\$ -
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	Statement of Work - WordPress Brand Hosting 2023	200 Portland St Floor 5 Boston, MA 02114	\$ -
Impel Pharmaceuticals, Inc.	TrnDigital, LLC	Cisco Hardware Quote	200 Portland St Floor 5 Boston, MA 02114	\$ -
Impel Pharmaceuticals, Inc.	Two Labs Holdings LLC	Master Services Agreement	110 Riverbend Ave, Ste 100 Powell, OH 43065	\$ 35,290.30
Impel Pharmaceuticals, Inc.	University of Washington	Uniform Material Transfer Agreement	4545 Roosevelt Way Ne, Ste 400 Seattle, WA 98105	\$ 10,000.00
Impel Pharmaceuticals, Inc.	University of Washington	Exclusive Patent License Agreement and Amendment	1410 NE Campus Pkwy Seattle, WA 98195	\$ -
Impel Pharmaceuticals, Inc.	University of Washington	Memorandum of Understanding	1410 NE Campus Pkwy Seattle, WA 98195	\$ -
Impel Pharmaceuticals, Inc.	University of Washington	Clinical Material Use Agreement	1410 NE Campus Pkwy Seattle, WA 98195	\$ -
Impel Pharmaceuticals, Inc.	Uppsala Monitoring Centre	License Agreement	Bredgränd 7 753 20 Uppsala Swede	\$ -
Impel Pharmaceuticals, Inc.	Veeva Systems Inc.	Veeva Master Subscription Agreement	4280 Hacienda Dr Pleasanton, CA 94588	\$ 4,950.00
Impel Pharmaceuticals, Inc.	Veeva Systems, Inc.	Statement of Work #5	1375 Broadway 3rd floor, New York, NY 10018	\$ -
Impel Pharmaceuticals, Inc.	Veeva Systems, Inc.	Veeva-Symphony TPA User Agreement 2023	1375 Broadway 3rd floor, New York, NY 10018	\$ -
Impel Pharmaceuticals, Inc.	Veeva Systems, Inc.	Veeva Change Order - 2023 Contract rephasing	1375 Broadway 3rd floor, New York, NY 10018	\$ -
Impel Pharmaceuticals, Inc.	Veeva Systems, Inc.	Order Form	1375 Broadway 3rd floor, New York, NY 10018	\$ -
Impel Pharmaceuticals, Inc.	Veeva Systems, Inc.	Order Form PromoMats	1375 Broadway 3rd floor, New York, NY 10018	\$ -
Impel Pharmaceuticals, Inc.	Western Wellness Solutions, LLC	Distribution Agreement	1555 Doolittle Dr Ste 170 San Leandro, CA, 94577-2239	\$ -
Impel Pharmaceuticals, Inc.	WIRB - Copernicus Group, Inc. (WCG)	Master Services Agreement	212 Carnegie Center Dr # 301, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	WIRB - Copernicus Group, Inc. (WCG)	Statement of Work	212 Carnegie Center Dr # 301, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	WIRB - Copernicus Group, Inc. (WCG)	Change Order #1 to Statement of Work	212 Carnegie Center Dr # 301, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	WIRB - Copernicus Group, Inc. (WCG)	Change Order #2 to Statement of Work	212 Carnegie Center Dr # 301, Princeton, NJ 08540	\$ -
Impel Pharmaceuticals, Inc.	XenoTech, LLC	Master Services Agreement	1101 West Cambridge Circle Dr. Kansas City, KS 66103	\$ -
Impel Pharmaceuticals, Inc.	XenoTech, LLC	Exhibit A: Statement of Work # XT185123, XT204098	1101 West Cambridge Circle Dr. Kansas City, KS 66103	\$ -